



WILBERFORCE UNIVERSITY

Strategic Goal Two Develop Sustainable Resources

Institutional Value Drivers Fiscal Responsibility

Fiscal Responsibility: We are dedicated to establishing policies, procedures and practices which reflect the best and most promising key performance indicators in fiscal management and accountability to assure an excellent demonstration of the good stewardship of the University financial resources and assets.

Category	Metric	Description	2018	2019	2020	Projections	Responsible Unit
1. Endowment	Endowment Assets Report	Endowment market value as of June 30 in the reporting year					Business and Finance
2. Private Giving	Private Giving Report	All contributions received during the fiscal year in the form of cash, securities, pledged payments, products, grants, and other property from alumni, other donors, corporations, foundations, and other groups. Not included are public funds, earnings on investments, pledges, and unfulfilled pledges.					Business and Finance
3. Tuition	Amount of Net Tuition and Fees	Academic year tuition and required fees for full-time, degree-seeking students					Business and Finance
	Amount of Tuition per Credit Hour for Adult Degree Program	Academic tuition per credit hour for degree-seeking undergraduates in the evening programs					Business and Finance
	Amount of Tuition and Fees for Graduate Programs	Academic year tuition and required fees for full-time, degree-seeking undergraduates in the graduate programs					Business and Finance

4. Discount Rate	Discount- Unfunded Aid	Percent of tuition discounted in institutional aid					Business and Finance
5. Instruction	Instruction Expenses per FTE	Expenses per FTE enrollment, by instruction					Business and Finance/Academic Affairs
6. Cash	Unrestricted Cash	Cash and other cash equivalents					Business and Finance/Institutional Advancement
7. Debt Service	Annual % of goal that was set and how close in meeting goal for paying down debt	Annual principle and interest payments on long-term debt from loans, bonds, etc.					Business and Finance
8. Net Revenue	Set Net Revenue Goal Yearly	Total tuition net of institutional financial aid					Business and Finance
9. Governmental Grants	Total Governmental Grants Won	Total value of governmental grants won, within the past 12 months, at the start of a given academic year					Business and Finance/Institutional Advancement/Academic Affairs
10. Alumni Giving	Total Amount of Alumni Giving	Amount of total giving amount					Institutional Advancement
	% of Alumni Giving	% of Alumni Giving					Institutional Advancement
11. Scholarship Support	Number of Scholarships available to students	Number of scholarships					Business and Finance/Financial Aid
	Total amount of dollars given to students	Scholarship funds given					Business and Finance/Financial Aid
12. Financial Aid Packaging	% Students receiving Financial Aid	Total of students receiving financial aid					Business and Finance/Financial Aid
	Amount of University Funds distributed to students	Amount distributed from University Funds to students (separate from university scholarships)					Business and Finance/Financial Aid